## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** March 13, 2017 4:00 P.M.

Form: N-2

**CIK:** <u>0001377936</u>

**Company Name:** SARATOGA INVESTMENT CORP.

**File Number:** <u>333-216344</u>